

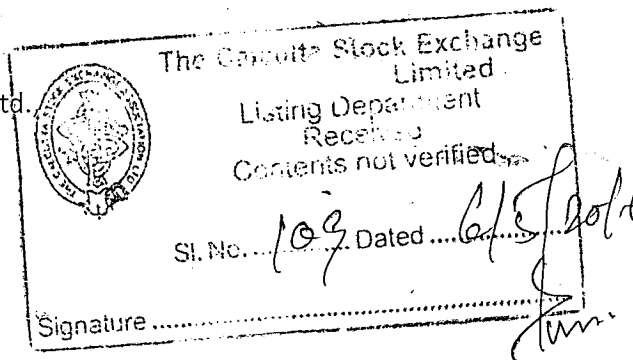
KHL PROPERTIES LIMITED

Regd. Office : 8, BENTINCK STREET, GROUND FLOOR, "TAHER MANSION", KOLKATA - 700 001
CIN - L70101WB1979PLC032293

Ref: KHL/33 /2016-17

Date: 06.05.2016

To
The Secretary,
The Calcutta Stock Exchange Association Ltd.
7, Lyons Range,
Kolkata - 700 001.



Dear Sir,

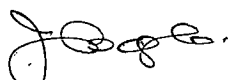
Sub: Limited Review Report.

We are hereby enclosing a copy of Limited Review Report of our company for the quarter ended 31st March, 2016.

This is for your information and record.

Thanking you,

Yours faithfully,
For KHL PROPERTIES LIMITED,


J M BAGLA
DIRECTOR
DIN: 00548047

Encl.: As above.

LIMITED REVIEW REPORT

Review Report to
The Board of Directors,
KHL Properties Limited,
8, Bentinck Street,
Kolkata - 700 001.

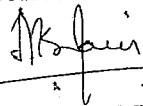
We have reviewed the accompanying statement of un-audited financial results of KHL Properties Limited, for the quarter ended 31st March, 2016, This statement is the responsibility of the company's management and has been approved by the Board of Directors/committee of board of directors. Our responsibility is to issue a report on this financial statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements To Review Financial Statement issued by the INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA. This standard requires that we plan and perform a review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to enquires of company personnel and analytical procedures apply to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



For N. K. JAIN & CO.
Chartered Accountants


(N. K. JAIN)
Partner
M. No.005976

Dated this 30th day of April, 2016